



UNITARIAN UNIVERSALIST COMMUNITY CHURCH

STOCK DONATION INSTRUCTIONS

Thank you for considering a gift of stock to UUCC. Donations of appreciated stock are tax-deductible at the appreciated value, and you, the taxpayer, potentially do not have to pay any capital gains tax on the donated stock. *This is mutually beneficial to you and UUCC.

If you are considering a stock donation, please notify Erik Craft, member of the church finance committee, by email ecraft@richmond.edu and Raymond Cady, church administrator, by email office@uuccglenallen.org preferably two weeks in advance of the transfer of the stock gift. This allows enough time to ensure that we properly notify our broker to receive the stock transfer and record your donation for the month and year it is gifted.

In the email notice, please include the name of your brokerage or finance firm, the name of the stock or mutual fund, (if applicable, please include the trading symbol), the amount of shares or dollar amount that will be gifted, and the name and contact information of the person (or their designee) that will process the stock trade. *This detailed email is important and should preferably be sent by your broker or financial advisor.*

Transfer Recipient Account Information:

TD Ameritrade
Unitarian Universalist Community Church
Account # 882-734779
DTC # 0188

Please contact me if you have any questions or require additional information. Thank you, in advance, for your consideration of a gift of stock to UUCC.

Sincerely,
Raymond Cady
Congregational Administrator

**Please consult your financial and/or tax advisor or the IRS (www.irs.gov) for details concerning the tax-deductibility of gifts of stock. UUCC makes no promise or guarantees that your gift of stock will be tax-deductible once received.*